



Pre-Retirement Workshop March 15, 2025

Central Dauphin EA Office
4250 Crums Mill Road
Harrisburg, PA 17112
7:30 am – 12:30 pm

Dear PSEA Southern Region Member,

The PSEA Southern Region Retirement & Welfare Committee is pleased to invite you and a guest to the PSEA Southern Region Pre-Retirement Workshop.

Program

7:30 am - 8:00 am	Registration/Breakfast
8:00 am - 8:15 am	Welcome <i>Allison Bronson-Knowles, PSEA UniServ Representative PSEA-Retired Member</i>
8:15 am - 9:15 am	Financial Planning and Social Security (Kades-Margolis) <i>Mr. Jerry Beck Mr. Tyler Ayers Mr. Ryan Christensen Financial Advisors of GWN Securities</i>
9:15 am - 10:15 am	PSERS <i>Amy Wolfgang, PSEA UniServ Representative</i>
10:15 am - 10:30 am	Break
10:30 am - 11:30 pm	Estate Planning (The Law Firm of Killian & Gephart) <i>Mr. Shaun O'Toole, Esquire Mr. Robert Daniels, Esquire</i>
11:30 am - 12:30 pm	HOP - Health Options Program <i>Mr. Doug Bonsall, HOP Meeting Coordinator PSERS Health Options Program (HOP)</i>

[Click Here to Register by March 5, 2025](#)
or use the QR code to register

*Spaces are expected to fill up quickly. Space is limited to the first 50 people.
The cost is \$20 per person
Please use a valid credit card when registering*

