



Southwestern Region Winter Pre-Retirement ZOOM Webinar

Saturday,
January 25, 2025

9am to Noon



We are pleased to announce the Southwestern Region's Pre-Retirement Webinar for PSEA members and their guests. This program will be presented through the joint efforts of the Southwestern Region Retirement & Welfare Committee and the Member Benefits Board.

There is no cost for the webinar and all Southwestern Region PSEA EA and ESP Members age 50+ are encouraged to attend.

For online registration visit : www.psea.org/SWR/PR1.25.25

If you have questions please contact the PSEA Southwestern Region Office at 724-696-3100 and speak to Staff Associate, Nikki Mullins. The deadline for registering is Tuesday, January 21, 2025.

In Solidarity,

Melissa Brant
Southwestern Region President

AGENDA

Welcome

SWR Retirement & Welfare Committee
Chairs
Amber Cernuto and Amy King

SWR Retirement & Welfare Committee Staff
Liaison
Sherri Crockett

SWR EA, ESP, & Retired Division
Governances

Retirement Options for Your Pension

PSEA Assistant Director of Retirement Programs - Corry Schachern
As your retirement nears, it's time to consider which monthly income options to choose, as well as how to handle your contributions and interest account. You may even have some tax-free benefits coming to you!

PSEACare and Member Benefits for the Retiree

PSEA Member Benefits - Joseph (Joe) Thayer and PSEA Health & Welfare - Dane Mansfield

Transitioning Into Retirement

Financial Advisor with Kades-Margolis Corporation - Tyler Kimball
Have you thought about how and where you would like to live in retirement? Have you saved enough? Are your assets correctly invested? Can you protect them from inflation, taxes and "living too long"?

Closing Comments